

Alan Frank

From: Alan Frank
Sent: Wednesday, October 5, 2022 8:13 AM
To: Grant Johnson
Subject: RE: GMBL - Underwriting Agreement

Good morning. Unfortunately, this is something that we will not be able to help you with.

Please call me if we should talk further.

Thanks. Best regards.

Alan L. Frank, Esquire
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From: Grant Johnson <grant@esportsentertainmentgroup.com>
Sent: Friday, September 23, 2022 7:45 AM
To: Alan Frank <afrank@alflaw.net>
Subject: FW: GMBL - Underwriting Agreement

From: Lydia Roy <lydia.roy@esportsentertainmentgroup.com>
Sent: September 23, 2022 6:17 AM
To: Grant Johnson <grant@esportsentertainmentgroup.com>
Subject: Fwd: GMBL - Underwriting Agreement

Hi Grant- Please find attached, Underwriting Agreement.

Kind regards,
Lydia

Lydia Roy
Group General Counsel, Compliance and Company Secretary Esports Entertainment Group | NASDAQ: GMBL

Member, Massachusetts Bar and Law Society of Upper Canada and Authorized House Counsel Florida. Not a member of the Florida Bar.

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